

## **SOCIAL POLICY COMPREHENSIVE EXAM READING LIST**

05 August 2019

Committee: Ito Peng (Chair), David Pettinicchio, Kim Pernell-Gallagher

Total readings: 170 (sections A-C)

### **Section A: Welfare States: Origins, Variations and Evolution (35 readings)**

Module 1: Origins of the Welfare State (16 readings)

Module 2: Welfare State Variation (10 readings)

Module 3: Welfare State Evolution (9 readings)

### **Section B. Policymaking Processes (62 readings)**

Module 1: Agenda setting (11 readings)

Module 2: Ideology, Narratives and Framing (17 readings)

Module 3: Politics (11 readings)

Module 4: Structures and Institutions (12 readings)

Module 5: Actors Shaping Policy Development and Implementation (11 readings)

### **Section C: Social Policy Outcomes and Responses (73 readings)**

Module 1: Health Policy (13 readings)

Module 2: Gender and Family Policy (13 readings)

Module 3: Immigration and Multiculturalism Policy (12 readings)

Module 4: Care and Care Work (11 readings)

Module 5: Disability (11 readings)

Module 6: Poverty and Inequality (13 readings)

## **SECTION A: WELFARE STATE ORIGINS, VARIATION, AND EVOLUTION**

### **Module 1: Origins of the Welfare State (16 readings)**

Howard, Christopher. 2008. *The Welfare State Nobody Knows: Debunking Myths about US Social policy*. Princeton University Press. (5 readings)

Skocpol, Theda. 1995. *Protecting Soldiers and Mothers: The Political Origins of Social Policy in the United States*. Harvard University Press. (Introduction, Chapters 6 and 7).

Pierson, Chris. 2006. *Beyond the Welfare State: The New Political Economy of Welfare*. Cambridge: Polity Press. (Introduction and Chapter 1)

Polanyi, Karl. 2001. *The Great Transformation: The Political and Economic Origins of Our Time*, (forwarded by Joseph Stiglitz; introduction by Fred Block) (5 readings).

Marshall, T.H. 1965. *Class, Citizenship, and Social Development*, New York: Anchor Books. (Chapter 4).

## **Module 2: Welfare State Variation (10 Readings)**

Esping-Anderson, Gosta. 1999. *Social Foundations of Postindustrial Economies*. Oxford: Oxford University Press. (5 readings).

Peng, Ito and Wong, Joseph. 2010. "East Asia", in Francis G. Castles et al., eds. *The Oxford Handbook of the Welfare State*, London: Oxford University Press. pp. 656-670.

Ferrera, Maurizio. 1996. "The 'Southern Model' of the Welfare State in Europe" *Journal of European Social Policy*, 6(1): 17-37.

Haggard, Stephan and Kaufman, Robert R. 2008. *Development, democracy and welfare states: Latin America, East Asia, and Eastern Europe*. Princeton and Oxford: Princeton University Press. (Introduction and Chapter 1).

Korpi, Walter and Palme, Joakim. 1998. "The Paradox of Redistribution," *American Sociological Review* 63(5): 661-687.

## **Module 3: Welfare State Evolution (9 readings)**

Pierson, Paul. 1996. "New Politics of the Welfare State", *World Politics*. 48(2): 143-179.

Meyer, John W., John Boli, George M. Thomas, and Francisco O. Ramirez. 1997. "World Society and the Nation-State" *American Journal of Sociology* 103(1): 144-181.

Clayton, Richard and Pontusson, Jonas. 1998. "Welfare-State Retrenchment Revisited: Entitlement Cuts, Public Sector Restructuring, and Inegalitarian Trends in Advanced Capitalist Societies", *World Politics*, 51(1): 67-98.

Hacker, Jacob S. 2004. "Privatizing Risk without Privatizing the Welfare State: The Hidden Politics of Social Policy Retrenchment in the United States" *The American Political Science Review* 98(2): 243-260.

Myles, John. 2015. "Canadian Sociological Association Outstanding Contribution Lecture: The Fading of Redistributive Politics in Canada." *Canadian Review of Sociology/Revue Canadienne de Sociologie* 52(1): 1-21.

Myles, John and Quadagno, Jill. "Political Theories of the Welfare State," *Social Service Review*, Vol 75(1): 34-59.

Otto, Adeline and Wim van Oorschot. 2019. "Welfare reform by stealth? Cash benefit reciprocity data and its additional value to the understanding of welfare state change in Europe" *Journal of European Social Policy*, 29(3): 307-324.

Vis, Barbara and Kees van Kersbergen. 2012. "Towards an Open Functional Approach to Welfare State Change: Pressures, Ideas and Blame Avoidance", *Public Administration*, 91(4): 840-854.

Sumarto, Mulyadi. 2017. "Welfare Regime Change in Developing Countries: Evidence from Indonesia", *Social Policy and Administration*, 51(6): 940-959.

## **SECTION B. POLICYMAKING PROCESSES**

### **Module 1: Agenda Setting (11 readings)**

Baumgartner, Frank and Bryan Jones. 2009. *Agendas and Instability in American Politics*, Second Edition. Chicago: University of Chicago Press. (5 readings)

Johnson, Erik. 2008. "Social Movement Size, Organizational Diversity and the Making of Federal Law", *Social Forces*, 86: 967-993.

Beckett, K. 1994. "Setting the Public Agenda: "Street Crime" and Drug Use in American Politics". *Social Problems*, 41(3): 425-447.

Best, R. K. 2012. Disease Politics and Medical Research Funding: Three Ways Advocacy Shapes Policy. *American Sociological Review*, 77(5): 780–803.

Pettinicchio, D. 2017. "Elites, Policy and Social Movements." in Barbara Wejnert, Paolo Parigi (ed.) *On the Cross Road of Polity, Political Elites and Mobilization – Research in Political Sociology, Volume 24*. Emerald Group Publishing Limited, pp.155 - 190

Stone, Deborah. 1989. "Causal Stories and the Formation of Policy Agendas". *Political Science Quarterly* 104: 281-300.

Soule, Sarah A and Brayden King. 2006. "The Stages of the Policy Process and the Equal Rights Amendment, 1972–1982", *American Journal of Sociology*, 111:1871-1909

### **Module 2: Ideas, Narratives, and Framing (17 readings)**

Steinmo, Sven. 1994. "American Exceptionalism Reconsidered: Culture or Institutions?" in: Larry Dodd and Calvin Jillson (eds.), *The Dynamics of American Politics: Approaches and Interpretations*, pp. 106-131.

Bacchi, Carol. L. 1999. *Women, policy and politics: The construction of policy problems*. Sage. Introduction and Part I (5 readings)

Blyth, Mark. 2003. "Structures Do Not Come with an Instruction Sheet: Interests, Ideas, and Progress in Political Science." *Perspectives on Politics*, 1(4): 695–706.

Somers, Margaret and Block, Fred. 2005. From poverty to perversity: Ideas, markets, and institutions over 200 years of welfare debate. *American Sociological Review*, 70(2): 260-287.

Steensland, Brian. 2006. Cultural Categories and the American Welfare State: The Case of Guaranteed Income Policy. *American Journal of Sociology*, 111(5): 1273-1326.

Padamsee, Tasleem J. 2009. Culture in connection: re-contextualizing ideational processes in the analysis of policy development. *Social Politics: International Studies in Gender, State & Society*, 16(4): 413-445.

David, Harvey. 2005 [2007]. *A Brief History of Neoliberalism*. Oxford UP (5 readings)

Morel, Nathalie, Palier, Bruno, and Palme, Joakim, (eds.) 2012. *Towards a Social Investment Welfare State? Ideas, Policies and Challenges*. Bristol: The Policy Press. Chapters 1 and 3.

### **Module 3: Politics (11 readings)**

Iversen, Torben and Soskice, David. 2006. "Electoral Institutions and the Politics of Coalitions: Why Some Democracies Redistribute More than Others", *American Political Science Review*, 100(2): 165-181.

Baldwin, Peter. 1990. *The Politics of Social Solidarity: Class Bases of European Welfare State, 1875 to 1975*. New York: Cambridge University Press. Chapter 1.

Swenson, Peter. 2004. "Varieties of Capitalist Interests: Power, Institutions, and the Regulatory Welfare State in the United States and Sweden." *Studies in American Political Development*, 1-29.

Hacker, Jacob S. and Pierson, Paul. 2010. *Winner-take-all Politics: how Washington made the rich richer – and turned its back on the middle class*, New York: Simon & Shuster. (5 readings).

Korpi, Walter. 1989. "Power, Politics, and State Autonomy in the Development of Social Citizenship: Social Rights during Sickness in Eighteen OECD Countries since 1930." *American Sociological Review* 54 (3): 309-328.

Steven Ney. 2003. "The Rediscovery of Politics: Democracy and Structural Pension Reform in Continental Europe," in Robert Holtzman et al., *Pension Reform in Europe*. pp. 79-110

Rose, Nikolas and Miller, Peter (1992) "Political power beyond the state: Problematics of government," *British Journal of Sociology* 43(2): 172-205.

### **Module 4: Structures and Institutions (12 readings)**

Thelen, Kathleen. 1999. "Historical Institutionalism in Comparative Politics", *Annual Review of Political Science*, 2(1): 369-404.

Mahoney, James and Kathleen Thelen. Eds. 2010. *Explaining Institutional Change: Ambiguity, Agency, and Power*, New York: Cambridge University Press. (Chapter 1: A Theory of Gradual Institutional Change)

Hall, Peter and Gingerich, Daniel W. 2009. "Varieties of Capitalism and Institutional Complementarities in the Political Economy: An Empirical Analysis", *British Journal of Political Science*, 39: 449-482.

Peng, Ito and Wong, Joseph. 2008. "Institutions and Institutional Purposes: Continuity and Change in East Asian Social Policy", *Politics & Society*, 36(1): 61-88.

Daniel Beland and John Myles. 2012. "Varieties of Federalism, Institutional Legacies, and Social Policy: Comparing Old Age and Unemployment Insurance Reforms in Canada", *International Journal of Social Welfare*, 21, Supplementary Issue: S75-S87.

Maioni, Antonia. 1998. *Parting at the Crossroads: The Emergence of Health Insurance in the United States and Canada*. Princeton University Press. (Chapters 1 and 2).

Prasad, Monica. 2011. *The Land of Too Much: American Abundance and the Paradox of Poverty*. Harvard University Press (5 readings)

### **Module 5: Actors Shaping Policy Development and Implementation (11 readings)**

Lipsky, Michael. 2010. *Street-Level Bureaucracy, 30th Ann. Ed.: Dilemmas of the Individual in Public Service*. Russell Sage Foundation. Part I, pp. 3-26.

Brodkin, Evelyn. Z. 1997. "Inside the welfare contract: Discretion and accountability in state welfare administration." *The Social Service Review*, 1-33.

Schofield, J. 2001. "Time for a revival? Public policy implementation: a review of the literature and an agenda for future research." *International journal of management reviews*, 3(3): 245-263.

Celeste Watkins-Hayes. 2009. "Race-Ing the Bootstrap Climb: Black and Latino Bureaucrats in Post-Reform Welfare Offices," *Social Problems*, 56(2): 285-310.

Morgen, Sandra. 2001. "The Agency of Welfare Workers: Negotiating Devolution, Privatization, and the Meaning of Self-Sufficiency." *American Anthropologist*, 103(3): 747-761.

Dobbin, Frank. 2009. *Inventing Equal Opportunity*. Princeton University Press (5 readings)

Mun, Eunmi and Jiwook Jung. 2018. "Policy Generosity, Employer Heterogeneity, and Women's Employment Opportunities: The Welfare State Paradox Re-examined" *American Sociological Review*, 83(3): 508–535.

## SECTION C: SOCIAL POLICY OUTCOMES AND RESPONSES

### Module 1: Health Policy (13 readings)

Bambra, C. 2007. "Going beyond *The three worlds of welfare capitalism*: regime theory and public health research", *Journal of Epidemiology & Community Health*, 2007 Dec; 61(12): 1098 1102.

Tolib Mirzoev and Sumit Kane. 2017. "What is health systems responsiveness? Review of existing knowledge and proposed conceptual framework", *BMJ*.  
<https://gh.bmj.com/content/2/4/e000486>

Lara Gautier et.al., 2023. "Learning from intersectoral initiatives to respond to the needs of refugees, asylum seekers, and migrants without status in the context of COVID-19 in Quebec and Ontario: a qualitative multiple case study protocol", *Health Research Policy and System*, 21:59 <https://link.springer.com/article/10.1186/s12961-023-00991-x>

Tuohy, Carolyn. 1999. *Accidental Logics: the dynamics of changes in health care arena in the US, Britain and Canada*, New York: Oxford University Press. Chapters 1-4. (4 readings).

Chandamala, Josie, Tracy Matsuo and Ito Peng. 2008. "Older Immigrant Women's Health: From the Triple Jeopardy to Cultural Competency", in Pat Armstrong ed. *Women and Health*, Toronto: Scholars Press. pp. 91-118.

Salam, Oluwabukola Oladunni. et.al. 2023. "Mental Health of Immigrant Children and Adolescents (6–17 Years) in Canada: Evidence from the Canadian Health Measures Survey", *International journal of environmental research and public health*, 2023, Vol.20 (21): 6997-7010.

Beckfield, Jason and Bambra, Clare. 2016. "Shorter Lives in Stingier States: Social Policy Shortcomings Help Explain the US Mortality Disadvantage." *Social Science & Medicine* 171: 30-38.

Epstein, Steven. 2008. *Inclusion: The Politics of Difference in Medical Research*. University of Chicago Press. Introduction and Chapter 8.

Mantori, Victor M. et. al. 2018. "The Care and Learn Model: a Practice and Research Model for Improving Healthcare Quality and Outcomes", *Journal of general internal medicine*, 34 (1):154-158.

Marmot, Michael. et. al. 2008. "Closing the gap in a generation: health equity through action on the social determinants of health", *Lancet*. 372(9650): 1661-1669.

## **Module 2: Gender and Family Policy (13 readings)**

Fraser, Nancy. 1994. "After the Family Wage: Gender Equity and the Welfare State", *Political Theory*, 22(4): 591-618.

Raymo, James and Miho Iwasawa. 2005. "Marriage Market Mismatches in Japan: An Alternative View of the Relationship between Women's Education and Marriage", *American Sociological Review*, 70(5):801-822

Gornick, Janet C. and Marcia K. Meyers. 2008. "Creating Gender Egalitarian Societies: An Agenda for Reform" *Politics & Society*, 36(3): 313-49.

Herd, Pamela. 2009. "Women, Public Pensions, and Poverty: What Can the United States Learn from Other Countries?" *Journal of Women, Politics & Public Policy* 30(2): 301-34.

Saraceno, Chiara. 2016. "Varieties of familialism: Comparing four southern European and East Asian welfare regimes", *Journal of European Social Policy*, 26(4): 314-326.

Mary Daly. 2011. "What Adult Worker Model?: A critical look at recent social policy reform in Europe from a gender and family perspective", *Social Politics*, 18(1): 1-23.

Kenneth Matos. 2015. *Modern Families: Same- and Different-sex Couples Negotiating at Home*, Families and Work Institute.

Dobrowolsky, Alexandra, ed. 2009. *Women and Public Policy in Canada: Neoliberalism and After?* Oxford University Press Canada (Introduction, Chapters 3 and 11).

Boekmann, Irene, Joya Misra, and Michelle J. Budig. 2015. "Cultural and Institutional Factors Shaping Mothers' Employment and Working Hours in Postindustrial Countries" *Social Forces*, 93(4): 1301-1333.

Rechel, Erin M. 2014. "When Dad Stays Home Too: Paternity Leave, Gender, and Parenting." *Gender & Society*, 28(1), 110–132.

Nomaguchi, Kei and Melissa Milkie. 2020. "Parenthood and Wellbeing: A Decade in Review", *Journal of marriage and family*, 82 (1):198-223

Goldin, Claudia. 2021. *Career and Family*. Princeton University Press. Chapters 1.

Goldin, Claudia. 2014. "A Grand Gender Convergence: Its Last Chapter", *American*

*Economic Review*, 104(4): 1091-1119.

### **Module 3: Immigration and Multiculturalism (12 readings)**

Banting, Keith. 2005. "The Multicultural Welfare State: International Experience and North American Narratives", *Social Policy & Administration*, 39(2): 98-115.

Eger, Maureen A. 2010. "Even in Sweden: The Effect of Immigration on Support for Welfare State Spending", *European Sociological Review*, 26(2): 203–21

Hollifield, James F. and Tom K. Wong. 2015. "The Politics of International Migration: How can we 'Bring the State back In'?", in Caroline Brettell and James Hollifield eds. *Migration Theory: Talking Across Disciplines*, New York; London: Routledge. (Chapter 7)

Castles, S. 2004. Factors that make and unmake migration policy. *International Migration Review* 38(3): 852-884.

Kalm, Sara and Johannes Lindvall. 2019. "Immigration Policy and the Modern Welfare State, 1880-1920", *Journal of European Social Policy*, April 12, 2019.

Brady, David and Ryan Finnigan. 2014. "Does Immigration Undermine Public Support for Social Policy?," *American Sociological Review*, 79(1): 17-42.

Ferrer, Ana M., Garnett Picot, and William C. Riddell. 2014. "New Directions in Immigration Policy: Canada's Evolving Approach to the Selection of Economic Immigrants", *International Migration Review*, 48(3): 856-867.

Sweetman, Arthur and Garnett Picot. 2012. "Making It in Canada: Immigration Outcomes and Policies" *IRPP Study*, 29:1-42. <http://irpp.org/research-studies/study-no29/>

Oreopoulos, Philip. "Why Do Skilled Immigrants Struggle in the Labour Market? A Field Experiment with Sixty Thousand Resumes."  
[http://homes.chass.utoronto.ca/~oreo/research/compositions/why\\_do\\_skilled\\_immigrants\\_struggle\\_in\\_the\\_labour\\_market.pdf](http://homes.chass.utoronto.ca/~oreo/research/compositions/why_do_skilled_immigrants_struggle_in_the_labour_market.pdf)

Bélanger, Danièle and Guillermo Candiz. 2019. "Politics of 'waiting' for Care: Immigration policy and family reunification in Canada", *Journal of Ethnic and Migration Studies*. 19 April 2019.

Peng, Ito. 2016. "Testing the Limits of Welfare State Changes: the slow-moving immigration policy reform in Japan", *Social Policy and Administration*, 50(2): 278-295.

Oberman, Kieran. 2015. "Poverty and Immigration Policy", *American Political Science Review*, 109(2): 239-251.

#### **Module 4: Care and Care Work (11 readings)**

Tronto, Joan. 1994. *Moral Boundaries: A Political Argument for an Ethic of Care*. New York, London: Routledge. (Introduction).

Paula England. 2005. "Emerging Theories of Care Work", *Annual Review of Sociology*, 31(1): 381-399.

Williams, Fiona. "Migration and Care: Themes, Concepts, and Challenges", *Social Policy & Society*, 9(3): 385-396.

Arlie Hochschild, Lise Isaksen, and Uma Devi. 2008. "Global Care Crisis: A problem of capital, care chain or commons?" *American Behavioral Scientist*, 52(3): 405 - 425.

Ehrenreich, Barbara and Arlie Russell Hochschild. Eds. 2004. *Global Woman: nannies, maids, and sex workers in the new economy*. 1<sup>st</sup> Owl Book. (Introduction)\

Mignon Duffy, Amy Armenia and Kim Price-Glynn. 2023. *From Crisis to Catastrophe: Care, COVID and Pathways to Change*, Chapters 1, 3, 6 (3 units)

Mahon, Rianne. 2009. 'Childcare and Varieties of Liberalism in Canada', in Alexandra Dobrowolsky, ed. *Women and Public Policy in Canada: Neoliberalism and After?* <http://www.oupcanada.com/catalog/9780195430615.html> (Chapter 2)

Sonya Michel and Ito Peng. 2012. "All in the Family? Migrants, Nationhood, and Care Regimes in East Asia and North America", *Journal of European Social Policy*, 22(4): 406-418.

Peng, Ito. 2018. "Culture, Institution, and Diverse Approaches to Care and Care Work in East Asia", *Current Sociology*, 66(4): 643-659.

#### **Module 4: Disability (11 readings)**

Barnes, Colin and Geof Mercer. 2005. "Disability, work, and welfare: challenging the social exclusion of disabled people." *Work, Employment and Society*, 19(3), 527–545.

Longmore, P. K. 2000. "Disability Policy and Politics: Considering Consumer Influences." *Journal of Disability Policy Studies*, 11(1), 36–44.

Maroto, Michelle and David Pettinicchio. 2014. "The Limitations of Disability Antidiscrimination Legislation: Policymaking and the Economic Well-being of People with Disabilities." *Law and Policy*, 36(4):370-407.

Pettinicchio, David. 2019. *Politics of Empowerment: Disability Rights and the Politics of American Policy Reform*. Stanford: Stanford University Press. (5 readings)

Prince, Michael J. 2004. "Canadian Disability Policy: Still a Hit-and-Miss Affair." *The Canadian Journal of Sociology / Cahiers canadiens de sociologie*, 29(1): 59-82.

Scotch, Richard K. 2001. *From Good Will to Civil Rights: Transforming Federal Disability Policy*, Philadelphia: Temple University Press. Chapters 1 and 2.

#### **Module 6: Poverty and Inequality (13 readings)**

Crutchfield, Robert and David Pettinicchio. 2009. "'Cultures of Inequality:' Ethnicity, Welfare Beliefs, and Criminal Justice." *Annals of the American Academy of Political and Social Science*, 623: 134-147.

Cruikshank, B. 1994. "The will to empower: technologies of citizenship and the war on poverty," *Socialist Review* 23(4): 29-55.

Grimshaw, Damian and Hugo Figueiredo. 2012. "Women's Changing Job Structure in Europe: patterns of job concentration, low pay and welfare state employment", in E,

Macias-Fernandez and J. Hurley eds. *Transformations of Employment Structure in the EU and US, 1995-2007*. London: Routledge.

Miller, Peter and Rose, Nikolas. 1991. "Programming the poor: poverty, calculation and expertise," in J. Lehto (ed) *Deprivation, Social Welfare and Expertise*. Helsinki: National Agency for Welfare and Health.

Piketty, Thomas. 2013. *Capital in the 21<sup>st</sup> Century*, Belknap Press. (Introduction)

Kenworthy, Lane. 2008. *Jobs With Equality*. Oxford: Oxford University Press. (Chapter 2).

Fortin, Nicole, David A Green, Thomas Lemieux, Kevin Milligan, and W. Craig Riddell. 2012. Canadian Inequality: Recent Developments and Policy Options. *Canadian Public Policy* 38(2): 122-145

Joya Misra, Stephanie Moller, Eiko Strader and Elizabeth Wemlinger. 2012. "Family Policies, Employment, and Poverty among Partnered and Single Mothers", *Research in Social Stratification and Mobility*, 30(1): 113-128.

Gautié, Jérôme, Niels Westergaard-Nielsen and John Schmitt, with Ken Mayhew. 2010. "The Impact of Institutions on the Supply Side of the Low-Wage Labor Market," in Jérôme Gautié and John Schmitt (eds.), *Low-Wage Work in the Wealthy World*, New York: Russell Sage Foundation

Corak, Miles ed. 2004. *Generational Income Mobility in North America and Europe*, Cambridge: Cambridge University Press. Chapters 1 and 11.

Finnie, Ross, Arthur Sweetman, and Alex Usher. 2008. "Introduction: A Framework for Thinking about Participation in Post-Secondary Education In Who Goes? Who Stays? What Matters?"; in Ross Finnie, Richard E. Mueller, Arthur Sweetman, and Alex Usher eds. *Accessing and Persisting in Post-Secondary Education in Canada*, Montreal and Kingston: McGill-Queen's University Press, Queen's Policy Studies Series.

Myles, John. 2005. *Postponed Adulthood*. Canadian Council on Social Development, Ottawa. <http://www.ccsd.ca/pubs/2005/pa/pa.pdf>